



**LABAT AFRICA LIMITED**

(Incorporated in the Republic of South Africa)  
(Registration number 1986/001616/06)  
("Labat" or "the company")  
ISIN Code: ZAE 000018354 Share code: LAB

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**POSTING OF CIRCULAR, NOTICE OF GENERAL MEETING AND SALIENT DATES RELATING TO THE ACQUISITION OF REINHARDT TRANSPORT GROUP PROPRIETARY LIMITED ("RTG")**

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**Posting of circular**

Shareholders are referred to the Company's announcement dated 12 November 2015 in terms of which shareholders were advised on the further amended terms of the acquisition of a 100% interest of RTG by Labat for a total consideration of R560 million ("the Transaction"). Shareholders are advised that the JSE Limited has approved the circular incorporating details of the Transaction and a notice of general meeting to shareholders today. Accordingly, the circular is in the process of being printed and will be posted on or about 18 November 2015.

**Notice of general meeting**

Shareholders are advised that a general meeting for the purpose of voting on the proposed resolutions relating to the Transaction will be held at 10h00 on Friday, 18 December 2015 at 23 Kroton Avenue, Weltevreden Park, 1709.

**Salient dates**

The salient dates relating to the Transaction are set out below:

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	<b>2015</b>
Record date to determine which shareholders are eligible to receive the circular	Friday, 13 November
Last day to trade in order to be eligible to vote	Friday, 4 December
Record date in order to be eligible to vote	Friday, 11 December
Last day for receipt of proxy forms by 10h00 on	Tuesday, 15 December
<b>General meeting to be held at 10h00 on</b>	<b>Friday, 18 December</b>
Results of general meeting to be published on SENS by	Friday, 18 December
Results of the general meeting published in the press	Monday, 21 December
Opening of private placement at 09h00 on	Monday, 21 December
Closing of private placement at 12h00 on	Wednesday, 23 December
Listing of Shares issued in terms of the Private Placement and transfer of the listing to the Transport Sector of the Main Board from commencement of trade on	Wednesday, 30 December

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**Notes:**

1. Share certificates in respect of Shares may not be dematerialised or rematerialised between Monday, 7 December 2015 and Friday, 11 December 2015, both days inclusive.
2. Unless otherwise indicated, all dates and times are South African dates and times. Any change in the above dates will be published on SENS and in the press.
3. The transfer of the listing to the Transport Sector of the Main Board of the JSE will only happen upon the success of the private placement once shareholder approval has been obtained and in accordance with FTSE reclassification timelines, which is done on a quarterly basis.

Johannesburg  
16 November 2015

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**Sponsor**

Arbor Capital Sponsors Proprietary Limited

