



LABAT AFRICA LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1986/001616/06)

("Labat Africa" or "the Company")

ISIN Code: ZAE000018354 Share code: LAB

DISTRIBUTION OF INTEGRATED ANNUAL REPORT AND NOTICE OF ANNUAL GENERAL MEETING

Distribution of Integrated Annual Report ("IAR")

Shareholders are referred to the Change Statement published on SENS on 16 February 2021 in terms of which they were advised, *inter alia*, that the Company's Integrated Report incorporating the audited annual financial statements for the year ended 31 August 2020 and a notice of annual general meeting is available on the Company's website, www.labat.co.za.

Shareholders are advised that IAR was distributed electronically to those shareholders for whom the Company has email addresses on Tuesday, 16 February 2021 and that printed copies of the IAR will be posted to certificated shareholders and dematerialised shareholders who have elected to receive Company information, on Friday, 19 February 2021.

Notice of Annual General Meeting

Shareholders are reminded that the Annual General Meeting will be held at 10:00 on Tuesday, 11 May 2021, at 23 Kroton Avenue, Weltevreden Park, Johannesburg, to transact the business as stated in the notice of annual general meeting forming part of the Integrated Report.

Record Dates

The record date on which shareholders of the Company must be registered as such in the Company's securities register in order to attend and vote at the annual general meeting is Friday, 30 April 2021. The last day to trade in order to be eligible to vote at the annual general meeting will accordingly be Monday, 26 April 2021.

Johannesburg

18 February 2021

Sponsor

AcaciaCap Advisors Proprietary Limited

